

30 May 2014

Broca plc
(the “Company”)
Directorate Change

The Company announces that, further to the recent disposal of its operating subsidiary and reclassification as an Investing Company for the purposes of AIM Rule 15, Neale Graham’s role has been made redundant and as a consequence he has ceased to be a director of the Company with immediate effect.

The ongoing Board of Directors thank Mr Graham for his efforts and wish him every success in the future.

Broca plc

Ian Smith, Executive Chairman

+44 (0) 20 7965 8149

Zeus Capital Limited (Nominated adviser and broker)

+44 (0)20 7533 7727

Tim Metcalfe/John Treacy

MXC Capital Advisory LLP

Marc Young

+44(0)20 7965 8149

Newgate Threadneedle

+44 (0)20 7653 9850

Graham Herring