

MXC Capital Limited (“MXC” or the “Company”)

Update on financial reporting

In the Company’s Schedule One notice, issued on 30 January 2015 in connection with the Company’s admission to AIM on 6 February 2015, it was noted that the Company’s next three reporting periods would be 31 May 2015, 30 September 2015 and 28 February 2016.

Following the completion of the acquisition of MXC Capital Advisory LLP, re-domiciliation to Guernsey and consolidation of the group companies into MXC, the Company now reports to a 31 August year end.

Accordingly, the next financial period to be reported on by MXC will be its preliminary results for the year ended 31 August 2015 and thereafter each six months in accordance with the interim and full year reporting of the Company. There will be no publication of results by the Company or any group entity for the financial period ending 30 September 2015.

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About MXC Capital

MXC is a specialist merchant bank with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.