

**MXC Capital Limited**  
**("MXC" or the "Company")**

**Transaction in Own Shares/ Total Voting Rights**

MXC Capital Limited (AIM: MXCP), the technology focused merchant bank, announces that it has cancelled the 16,123,496 ordinary shares of no par value ("Ordinary Shares") held in treasury which were purchased pursuant to the Company's share buy back programme announced on 22 December 2016. There are no longer any Ordinary Shares held in treasury.

The total number of exercisable voting rights in the Company is 3,372,487,274. This figure may be used by shareholders as the denominator for the calculations by which they will be determined if they are required to notify their interest in, or a change to their interest in, the Company.

**MXC Capital Limited**

Marc Young

+44(0)20 7965 8149

**Zeus Capital Limited (Nominated adviser and broker)**

Giles Balleny/ Nick How

+44 (0)20 3829 5000

**Alma PR**

Josh Royston / Hilary Buchanan

+44 (0)7780 901979/+44 (0) 7515 805218

**About MXC Capital ([www.mxccapital.com](http://www.mxccapital.com))**

MXC is a specialist merchant bank with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.