

**MXC Capital Limited**

**(“MXC”)**

**Sale of Castleton Shares**

MXC Capital Limited (AIM: MXCP) announces that on 9 April 2018 it sold 660,000 ordinary shares of 2 pence each in the capital of Castleton Technology plc (“Castleton”) (“Castleton Shares”), at a price of 75.848 pence per Castleton Share (the “Sale Price”) (the “Sale”).

Following the Sale, MXC holds 19,361,211 Castleton Shares, representing 24.5% of its issued share capital.

Valuing MXC’s pre-Sale holding of 20,021,211 Castleton Shares at the Sale Price and taking into account the proceeds of £1.66 million from the recent option exercise as announced on 21 February 2018, this would represent a 3.0x return for MXC.

Castleton Technology plc (“Castleton”) is a leading supplier of complementary software and managed services to the public and not-for-profit sectors listed on the AIM market of the London Stock Exchange. Further details about Castleton (including latest financial reports) are available at [www.castletonplc.com](http://www.castletonplc.com).

The proceeds of the Sale will be used in line with MXC’s stated strategy of investing in technology companies.

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**About MXC Capital ([www.mxccapital.com](http://www.mxccapital.com))**

MXC is a specialist adviser and investor with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.