

2ergo Group plc

(the “Company”)

Completion of Disposal

The Company is pleased to announce that following the passing of all resolutions at the General Meeting on 9th April 2014 and subsequent Admission of Eagle Eye Solutions Group PLC’s shares to trading on AIM, the disposal of 2ergo Limited to Eagle Eye Solutions Group PLC has now completed and accordingly the Company is now an Investing Company for the purposes of AIM Rule 15.

2ergo Group plc

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