

MXC CAPITAL LIMITED

Posting of Circular and Notice of General Meeting

Further to MXC's announcement released 7 May 2015, the Company confirms that the circular to shareholders including a notice of general meeting relating to MXC's proposed placing of 480,000,000 new Ordinary Shares at a price of 2.5 pence per share and proposed acquisition of the entire issued share capital of MXC Holdings Limited has been posted to shareholders and will shortly be available for download on MXC's website www.mxccapital.com.

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About MXC Capital

MXC is a specialist merchant bank with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.