

**MXC Capital Limited**  
**(“MXC” or the “Company”)**

**MXC Advises Castle Street on Substantial Acquisition**

MXC is pleased to announce that it advised Castle Street Investments plc (“Castle Street”) on its acquisition of C4L Group Holdings Limited (“C4L”), a successful and growing network services and data centre hosting business, for a total consideration of £20.2 million in cash and shares (the “Acquisition”).

Highlights:

- MXC acted as lead adviser to Castle Street in originating and executing the Acquisition
- Acquisition of C4L is a key component in building out Castle Street’s platform
- C4L brings a high quality core network infrastructure with substantial capacity for growth and a broad data centre infrastructure
- With 45 staff based in Bournemouth and Docklands, C4L provides services to over 800 customers. Over 90% of its revenues are recurring
- The Acquisition will be immediately earnings enhancing and, in line with the Company’s strategy, will facilitate a broader integrated service offering to a larger client base while focusing on delivering higher margin services.

Peter Rigg, Chairman of MXC said:

“It’s good to see MXC continuing to support its investee companies this way, having both originated and executed this transformative acquisition for Castle Street. The Board of Castle Street has a clear fix on the market opportunity and we have great confidence in their ability to deliver.”

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**About MXC Capital ([www.mxccapital.com](http://www.mxccapital.com))**

MXC is a specialist merchant bank with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.