

4 March 2016

**MXC Capital Limited
("MXC" or the "Company")**

Director and Concert Party dealings pursuant to Tender Offer

The Company was today notified of the following share dealings executed by directors and certain members of the MXC Concert Party on 3 March 2016 at 3.60 pence per ordinary share pursuant to the February 2016 Tender Offer:

Name	Number of ordinary shares prior to Tender Offer	% of total voting rights prior to Tender Offer	Number of ordinary shares sold pursuant to Tender Offer	Number of ordinary shares following Tender Offer	% of total voting rights following Tender Offer
Marc Young	105,582,458	3.33%	(814,586)	104,767,872	3.33%
Peter Rigg	9,647,540	0.30%	-	9,647,540	0.31%
Paul Guilbert	822,403	0.03%	-	822,403	0.03%
Ian Smith	533,755,016	16.85%	(4,081,423)	529,673,593	16.84%
Tony Weaver	594,097,944	18.76%	(4,758,522)	589,339,422	18.74%
Martin Bolland	221,159,894	6.98%	(2,213,161)	218,946,733	6.96%

Marc Young, Ian Smith, Tony Weaver and Martin Bolland along with MXC Holdings Limited, other members of the Company's advisory committee, senior employees and related persons form the MXC Concert Party. Following completion of the Tender Offer, the percentage of total issued share capital in the Company held by the MXC Concert Party has increased from 66.85% to 66.90%.

MXC Capital Limited

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About MXC Capital (www.mxccapital.com)

MXC (AIM:MXCP) is a specialist merchant bank with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a

highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.