

27 September 2016

**MXC Capital Limited**  
**("MXC" or the "Company")**

**Director and Concert Party dealings pursuant to Tender Offer**  
**and Total Voting Rights**

The Company was today notified of the following share dealings executed by directors and certain members of the MXC Concert Party on 22 September 2016 at 3.60 pence per ordinary share pursuant to the August 2016 Tender Offer:

<b>Name</b>	<b>Number of ordinary shares prior to Tender Offer</b>	<b>% of total voting rights prior to Tender Offer</b>	<b>Number of ordinary shares sold pursuant to Tender Offer</b>	<b>Number of ordinary shares following Tender Offer</b>	<b>% of total voting rights following Tender Offer</b>
Marc Young	104,767,872	3.06%	(2,555,313)	102,212,559	3.03%
Peter Rigg*	9,647,540	0.28%	(235,305)	9,412,235	0.28%
Paul Guilbert	822,403	0.02%	-	822,403	0.02%
Ian Smith	529,673,593	15.49%	(15,123,078)	514,550,515	15.27%
Tony Weaver	589,339,422	17.24%	(16,802,141)	572,537,281	16.99%
Martin Bolland	218,946,733	6.40%	(5,340,164)	213,606,569	6.34%

*\*1,896,780 ordinary shares held by Nikki Rigg, wife of Peter Rigg.*

Marc Young, Ian Smith, Tony Weaver and Martin Bolland along with MXC Holdings Limited, other members of the Company's advisory committee, senior employees and related persons form the MXC Concert Party. Following completion of the Tender Offer and accounting for the recent issue of 33,333,333 new ordinary shares to a MXC Capital Operating Partner, the percentage of total issued share capital in the Company held by the MXC Concert Party has decreased from 62.79% to 62.47%.

**Total Voting Rights**

Following the cancellation of the ordinary shares purchased pursuant to the recently completed tender offer and the recent issue of 33,333,333 new ordinary shares, the total number of exercisable voting rights in the Company is 3,369,310,770. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company.

**MXC Capital Limited**

Marc Young  
+44(0)20 7965 8149

**Zeus Capital Limited (Nominated adviser and broker)**

Nick How/Giles Balleny  
+44 (0)20 3829 5577

**Alma PR**

Josh Royston / Hilary Buchanan  
+44 (0)7780 901979/+44 (0) 7515 805218

**About MXC Capital ([www.mxccapital.com](http://www.mxccapital.com))**

MXC (AIM:MXCP) is a specialist merchant bank with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.

**Notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them**

<b>1.</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>		
a)	Name	Marc Young	
<b>2.</b>	<b>Reason for the Notification</b>		
a)	Position/status	CEO of MXC Capital Limited	
b)	Initial notification/Amendment	Initial notification	
<b>3.</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a)	Name	MXC Capital Limited	
b)	LEI	n/a	
<b>4.</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the Financial instrument, type of instrument	Ordinary shares of no par value	
	Identification code	GG00BSBMMk42	
b)	Nature of the transaction	Sale of ordinary shares pursuant to tender offer	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		3.6 pence	2,555,313
d)	Aggregated information: <ul style="list-style-type: none"> <li>Aggregated volume</li> <li>Price</li> </ul>	2,555,313 ordinary shares of no par value sold at 3.6 pence per ordinary share	
e)	Date of the transaction	22 September 2016	
f)	Place of the transaction	London Stock Exchange, AIM Market	

<b>1.</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>		
a)	Name	Peter Rigg and Nikki Rigg	
<b>2.</b>	<b>Reason for the Notification</b>		
a)	Position/status	Peter is Non-Executive Director of MXC Capital Limited Nikki Rigg is Peter's wife	
b)	Initial notification/Amendment	Initial notification	
<b>3.</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a)	Name	MXC Capital Limited	
b)	LEI	n/a	
<b>4.</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the Financial instrument, type of instrument  Identification code	Ordinary shares of no par value  GG00BSBMMK42	
b)	Nature of the transaction	Sale of ordinary shares pursuant to tender offer	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		3.6 pence	235,305
d)	Aggregated information: <ul style="list-style-type: none"> <li>• Aggregated volume</li> <li>• Price</li> </ul>	235,305 ordinary shares of no par value sold at 3.6 pence per ordinary share	
e)	Date of the transaction	22 September 2016	
f)	Place of the transaction	London Stock Exchange, AIM Market	

<b>1.</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>		
a)	Name	Andrew Ian Smith	
<b>2.</b>	<b>Reason for the Notification</b>		
a)	Position/status	Co-founder of MXC Capital Limited	
b)	Initial notification/Amendment	Initial notification	
<b>3.</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a)	Name	MXC Capital Limited	
b)	LEI	n/a	
<b>4.</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the Financial instrument, type of instrument	Ordinary shares of no par value	
	Identification code	GG00BSBMMK42	
b)	Nature of the transaction	Sale of ordinary shares pursuant to tender offer	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		3.6 pence	15,123,078
d)	Aggregated information: <ul style="list-style-type: none"> <li>• Aggregated volume</li> <li>• Price</li> </ul>	15,123,078 ordinary shares of no par value sold at 3.6 pence per ordinary share	
e)	Date of the transaction	22 September 2016	
f)	Place of the transaction	London Stock Exchange, AIM Market	

<b>1.</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>		
a)	Name	Anthony Weaver	
<b>2.</b>	<b>Reason for the Notification</b>		
a)	Position/status	Co-founder of MXC Capital Limited	
b)	Initial notification/Amendment	Initial notification	
<b>3.</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a)	Name	MXC Capital Limited	
b)	LEI	n/a	
<b>4.</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the Financial instrument, type of instrument	Ordinary shares of no par value	
	Identification code	GG00BSBMMK42	
b)	Nature of the transaction	Sale of ordinary shares pursuant to tender offer	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		3.6 pence	16,802,141
d)	Aggregated information: <ul style="list-style-type: none"> <li>• Aggregated volume</li> <li>• Price</li> </ul>	16,802,141 ordinary shares of no par value sold at 3.6 pence per ordinary share	
e)	Date of the transaction	22 September 2016	
f)	Place of the transaction	London Stock Exchange, AIM Market	

<b>5.</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>		
a)	Name	Martin Bolland	
<b>6.</b>	<b>Reason for the Notification</b>		
a)	Position/status	Member of Advisory Board	
b)	Initial notification/Amendment	Initial notification	
<b>7.</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>		
a)	Name	MXC Capital Limited	
b)	LEI	n/a	
<b>8.</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>		
a)	Description of the Financial instrument, type of instrument	Ordinary shares of no par value	
	Identification code	GG00BSBMMK42	
b)	Nature of the transaction	Sale of ordinary shares pursuant to tender offer	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		3.6 pence	5,340,164
d)	Aggregated information: <ul style="list-style-type: none"> <li>• Aggregated volume</li> <li>• Price</li> </ul>	5,340,164 ordinary shares of no par value sold at 3.6 pence per ordinary share	
e)	Date of the transaction	22 September 2016	
f)	Place of the transaction	London Stock Exchange, AIM Market	