

MXC Capital Limited
("MXC" or the "Company")

Posting of Annual Report and Accounts

MXC Capital Limited (AIM: MXCP), the technology focused merchant bank, announces that its Annual Report and Accounts for the year ended 31 August 2016, together with the Notice of the Annual General Meeting and a Form of Proxy is today being posted to shareholders.

The Annual General Meeting is to be held on Thursday 26 January 2017 at 12.00 noon at 1st Floor, Elizabeth House, Les Ruettes Brayes, St Peter Port, Guernsey, GY1 1EW.

A copy of the Annual Report & Accounts and Notice of Annual General Meeting is available on the Company's website: www.mxccapital.com.

MXC Capital Limited

Marc Young

+44(0)20 7965 8149

Zeus Capital Limited (Nominated adviser and broker)

Nick How/ Giles Balleny

+44 (0)20 7533 7727

Alma PR

Josh Royston / Hilary Buchanan

+44 (0)7780 901979/+44 (0) 7515 805218

About MXC Capital (www.mxccapital.com)

MXC is a specialist merchant bank with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.