

This announcement contains inside information.

MXC Capital Limited
("MXC" or the "Company")

Resignation as Financial Adviser to CORETX

MXC Capital Limited (AIM: MXCP), the technology focused merchant bank, announces that MXC Capital Markets LLP has resigned as Financial Adviser to CORETX Holdings Plc ("CORETX"). MXC advised the Board of CORETX on its admission to AIM in January 2016 and its subsequent acquisitions of two complementary businesses over the past year and a half. The business is now well positioned to become a leading provider of Cloud and Managed IT Services to the UK mid-market. Andy Ross, CEO of CORETX will also, by mutual consent, step down from his position as an operating partner at MXC with our full support to concentrate solely on his role at CORETX.

MXC Capital Limited

Marc Young

+44(0)20 7965 8149

Zeus Capital Limited (Nominated adviser and broker)

Giles Balleny

+44 (0)20 3829 5000

About MXC Capital (www.mxccapital.com)

MXC is a specialist merchant bank with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.