

MXC Capital Limited

("MXC")

Sale of Castleton Shares

MXC Capital Limited (AIM: MXCP) announces that on 20 June 2018 it sold 7,000,000 ordinary shares of 2 pence each in the capital of Castleton Technology plc ("Castleton") ("Castleton Shares"), at a price of 82.5 pence per Castleton Share (the "Sale Price") (the "Sale"). The Sale Price is a 9% premium to the last price at which MXC sold Castleton Shares in April 2018 and represents a 3.3x return for MXC.

Following the Sale, MXC holds 12,361,211 Castleton Shares, representing 15.7% of its issued share capital.

Castleton Technology plc ("Castleton") is a leading supplier of complementary software and managed services to the public and not-for-profit sectors listed on the AIM market of the London Stock Exchange. Further details about Castleton (including latest financial reports) are available at www.castletonplc.com.

The proceeds of the Sale will be used in line with MXC's stated strategy of investing in technology companies.

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About MXC Capital (www.mxccapital.com)

MXC is a specialist adviser and investor with a track record of investing in and advising companies in the TMT sector. We bring together a deep knowledge of technology, first-hand experience of managing companies in the sector, an ability to make meaningful investments and a highly experienced corporate advisory team in support, all of which we combine to grow shareholder value.